Relationships.
Service.
Experience.
Results.

About Us:

Founded in 2004, Morris, Smith & Hayden Wealth Management services clients across the nation with over 50 years of combined experience. Based out of Brentwood, TN, our advisors specialize in Public & Private companies, Municipal Entities, Trusts & Endowments, and high net worth individuals.

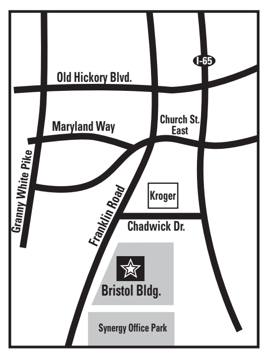
A leading independent broker/dealer, SA Stone Wealth Management Inc. ("SA Stone"), member FINRA/SIPC, together with its affiliated SEC-registered investment advisor, SA Stone Investment Advisors Inc., provides an integrated platform of technology, comprehensive wealth management and investment services to registered representatives, investment advisor representatives and registered investment advisors nationwide. SA Stone is a wholly owned subsidiary of INTL FCStone Inc. (NASDAQ: INTL), which through its subsidiaries, is a leading provider of execution, risk management, market intelligence, and post-trade services across asset classes and markets around the world. More information about INTL FCStone Inc. is available at www.intlfcstone.com.

Mission Statement

Our mission is to be recognized by our clients, colleagues and competitors as the standard of excellence for wealth accumulation and preservation through superior investment advisory services. The purpose of our business is to provide financial advice to a targeted group of affluent clientele comprised of high net worth individuals, trusts and foundations. Our team approach provides services, research and recommendations of the foremost importance to obtain and retain clients. Client satisfaction of 100% is our goal.

Time-Tested Investment Strategies

- Define Your Goals
- Diversify
- Use "Stop Loss" Strategy
- Avoid Emotional Attachment
- Detailed Account Monitoring
- Apply fundamental and technical analysis



MORRIS, SMITH & HAYDEN
WEALTH MANAGEMENT

7003 Chadwick Drive, Suite 320
Brentwood, Tennessee 37027

MORRIS, SMITH & HAYDEN
WEALTH MANAGEMENT

What We Do

At Morris, Smith & Hayden we use a team approach to maximize the client experience. This approach allows us to provide high quality investment services, research and recommendations to high net worth individuals, physicians and dentists across all specialties, as well as trusts and foundations.

Our Company utilizes a two fold Approach:

Retirement Planning
Retirement Planning is among one of the first things we address. Our team performs a thorough review of your current portfolio and plan. We then customize a plan based on an assessment of your personal tax needs and risk tolerance. All plans are designed to maximize overall performance, with an emphasis on controlling risk.

Asset Management
What separates Morris, Smith & Hayden is our unique team approach to asset management through years of experience. Christopher focuses his time on the fundamental analysis of securities using analytical tools for managing assets. Preston focuses his time on technical analysis to identify trends in the market. These technical trends are the foundation for formulating proper asset weightings in a portfolio. Derek follows trends and assists in fundamentals and technical analysis. As a team, we work together bringing our own individual strengths and experience to exceed client satisfaction.

Time and Resources
As a boutique firm, we are able to spend quality time on fundamental and technical analysis that fits each of our client's needs and expectations. Our combination of utilizing a team approach with fewer clients also gives us the time to assess the needs of each client on an individual basis. Emily manages our overall client base with a focus on customer satisfaction for client retention.

Fewer Clients. Higher Quality. More Service.

We get to know our clients well and we communicate with them about their assets on a regular basis. Our clients tell us time and time again - a more personalized relationship is what they appreciate the most.

Derek Samples
Associate Vice President

Derek holds a degree in Corporate Finance & Investments along with a Minor in Economics from East Tennessee State University. After graduating in 2017, he worked in Corporate Finance at Citizens National Bank. Derek joined Morris, Smith & Hayden in 2019. A native of Morristown, TN, Derek now lives in Brentwood. He enjoys playing golf and fishing.

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Preston Morris
Managing Director

Preston holds a degree in Investment Finance from the University of Alabama, and prior to opening Morris, Smith & Hayden Wealth Management in 2004, he spent 11 years as an Associate Vice President with Morgan Stanley Dean Witter. Preston has been an active member of his community serving on several financial committees at Forest Hills United Methodist Church, as well as the advisory boards for the Women's Club of Nashville. A native of Brentwood, Tennessee, Preston and his wife, Ashley, have three children; Austin, Sarah Frances, and Mason.

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Christopher Hayden
Managing Director

Christopher graduated Cum Laude from the University of Kentucky and holds degrees in both Finance and Accounting, as well as a minor in Japanese. Prior to joining Morris, Smith and Hayden Wealth Management in 2006, he spent six years at Morgan Stanley Dean Witter and six years at Wachovia Securities. While working at Morgan Stanley Dean Witter, Christopher was the first Investment Advisor in Nashville to receive the prestigious Sales Director award given for outstanding performance and service as an advisor. He is an active member of the community and participates as patron for the Nashville Dental Society and the Tennessee Dental Association. A native of Owensboro, Kentucky, Christopher has three children; Marshall, Mattie, and Mary Hampton.

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Emily Sanders
Senior Service Assistant

Emily holds a degree in Dental Hygiene from Western Kentucky University in Bowling Green, Kentucky. She worked as a Dental Hygienist specializing in Pediatrics for 20 years. She has worked as a Sales Assistant with Morris, Smith & Hayden since 2016. A native of the White House/Hendersonville, Tennessee, Emily and her husband Don have one child, Rhett. They enjoy the outdoors, watching their son play soccer, and traveling.

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